LOUISIANA STATE UNIVERSITY SYSTEM

SCHEDULE OF BONDS PAYABLE

JUNE 30, 2014

Description/Purpose	Issue Date	Original Issue	Outstanding as of 6/30/2013	Issued/ (Retired) FY 2013-14	Outstanding as of 6/30/2014	Maturity Dates	Interest Paid FY 2013-14	Interest Rates
Louisiana State University –								
2004 Auxiliary Revenue Refunding the Series 1994 Bonds	04/06/04	16,035,000	3,850,000	(1,875,000)	1,975,000	7/1/15	202,125	5.25%
2004B Auxiliary Revenue Bonds for Residential Life, University Recreation, and Student Union	10/26/04	51,885,000	1,385,000	(1,385,000)	-	7/1/14	69,250	-
2005A Auxiliary Revenue Bonds for Lab School and Refunding 1996 and 1997 Bonds	06/02/05	18,905,000	4,815,000	(1,865,000)	2,950,000	7/1/17	228,198	3.7% to 5.0%
2006 Auxiliary Revenue Bond for Union renovations, Alex Box Stadium, Women's Softball Complex, Parking Garage and Surface Lots, Carl Maddox Fieldhouse and Easy Streets II	08/09/06	97,095,000	89,330,000	(1,985,000)	87,345,000	7/1/36	4,306,730	4.0% to 5.0%
2007 Auxiliary Revenue Bond for Union Theater Renovations, Laville Honors College, PT&T X174 and University Stores Lots, PMAC Basketball, Tiger Gift Center and Track Resurfacing, Easy Street II and Union Renovations for Career Services	12/11/07	71,130,000	59,950,000	(3,535,000)	56,415,000	7/1/37	2,791,455	4.0% to 5.0%
2008 Auxillary Revenue Refunding Bonds for LPFA, the Series 2000 Bonds and the Series 2005B Bonds	06/27/08	52,815,000	42,305,000	(770,000)	41,535,000	7/1/34	1,956,625	4.0% to 5.0%
2010A Auxiliary Revenue Bond for East Laville Honors College, Residential College I (Phase 2), New Residence Hall, Annie Boyd, and Refunding the Series 2002 Bonds	6/24/2010	87,625,000	85,080,000	(1,755,000)	83,325,000	7/1/40	4,126,206	3.0% to 5.0%
2010B GO Zone Bonds for Parking Garage and Shell Space (future location of Barnes and Noble Bookstore, Women's Center and African American Cultural Center)	6/24/2010	31,250,000	29,980,000	(655,000)	29,325,000	7/1/40	1,320,640	2.0% to 5.25%
2012 Auxiliary Revenue Refunding Bonds for Series 2004B	8/7/2012	41,615,000	41,545,000	(80,000)	41,465,000	7/1/34	1,583,831	3.0% to 5.0%
Unamortized premium (discount)		2,425,897	2,425,897	(385,208)	2,040,689			
2013 Auxiliary Revenue Bond for Residential College (Cyrpess Hall), Evangeline Hall, University Recreation	4/25/2013	101,180,000	101,180,000	-	101,180,000	7/1/43	4,432,200	3.0% to 5.0%
Unamortized premium (discount)		8,754,985	8,754,985	(905,423)	7,849,562			
Total Louisiana State University			470,600,882	(15,195,631)	455,405,251		21,017,260	

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LSU at Alexandria~								
2008 Auxiliary Revenue Bond for Student Union Renovations and construction of a Baseball/Softball Complex	03/18/08	4,200,000	3,800,000	(100,000)	3,700,000	1/1/34	198,328	4.0% to 5.5%
LSU at Eunice~								
1998 Auxiliary Revenue Bonds for expansion and equipping the Acadian Center (student union)	06/01/98	1,650,000	566,250	(105,417)	460,833	6/1/18	28,313	5%
2002 LSUE Student Housing Foundation	01/17/02	7,000,000	6,515,000	(125,000)	6,390,000	9/1/33	476,111	7.375%
Total LSU at Eunice			7,081,250	(230,417)	6,850,833		504,424	
Health Sciences Center~								
2000 Revenue Bonds for planning, renovation, construction of Old Charity Hospital School of Nursing into a daycare center, wellness center and student dormitory facility; aquisition of land for a parking facility; and payoff of the 1962 Building Bonds	01/01/00	15,910,000	12,365,000	(12,365,000)	-	05/01/31	-	-
2013 LSUHSC New Orleans Revenue Bonds	09/04/13	12,830,000	-	12,830,000	12,830,000	05/01/31	334,108	2.0-4.75%
Refund of 2000 series LSUHSC New Orleans Bonds			-					
Unamortized premium (discount)		(52,414)	-	(49,502)	(49,502)			
2003B Mid City Clinic	12/19/03	2,500,000	580,000	(290,000)	290,000	07/01/14	1,870	1.20%
2007 A & B Bogalusa Community Medical Center	09/28/07	17,500,000	17,500,000	-	17,500,000	06/15/38	740,998	.25% to 7.88%
Unamortized premium (discount)			501,081	(20,043)	481,038			
Total Health Sciences Center			30,946,081	105,455	31,051,536		1,076,976	